

Networking

Maximums (per host): 1GB VMNICs = 2 - 32 dependent on HW (e1000/e=32) 10GB VMNICs = 4
 PCI VMDirectPath devices = 8 vSS switches = 248 vSwitch ports (vSS or vDS) = 4,096
 Service Console ports = 16 VMotion (VMkernel) ports = 1 IP storage (VMkernel) ports = 1
Maximums (per vCenter): vDS switches = 16 vDS port groups = 512 vDS switch ports = 6,000
Maximums (per switch): Hosts (per vDS) = 64 vSS port groups = 512 vSS switch ports = 4,088

VMNICs - logical names for physical NICs on server, vNICs - virtual NICs assigned to VMs.
 vSS - virtual Standard Switch, vDS - virtual Distributed Switch, vPort - port group on a vDS

Common networking commands (-h switch for options or man page for detailed description):
 List VMNICs: `$ sudo /usr/sbin/esxcfg-nics -l`
 List vSwitches & Port Groups: `$ sudo /usr/sbin/esxcfg-vswitch -l`
 List Service Console ports: `$ sudo /usr/sbin/esxcfg-vswif -l`
 List VMkernel ports: `$ sudo /usr/sbin/esxcfg-vmknic -l`
 List VMkernel Default Gateway: `$ sudo /usr/sbin/esxcfg-route`

Common networking configuration files: Name resolution order: `/etc/nsswitch.conf`
 Local host file: `/etc/hosts` DNS servers: `/etc/resolv.conf` DG: `/etc/sysconfig/network`

Ethernet tagging: EST (External Switch Tagging) - Default. No trunking required. 1-1 relationship from VMNICs to physical switch ports. Each VMNIC can only see 1 subnet, VLAN ID of 0 or blank.
VST (Virtual Switch Tagging) - Commonly used. VMNICs connected to a vSwitch can span several VLANs. Each Port Group has a VLAN ID of 1-4094. Set the VLAN ID to blank to use Native VLAN.
VGT (Virtual Guest Tagging) - Rarely used. Install 802.1Q trunking driver software in the VMs, and the vSwitch preserve the tags given by the VMs. VLAN ID of 4095 on vSS, VLAN policy on vDS. Avoid using a **VLAN ID of 1**, as this is the native Cisco VLAN ID.

vSS & vDS options (options can also be overridden on individual Port Groups):
General - Number of ports - by default 56 for vSS, 64 for vDS, 128 when created on Service Console. (not a Port Group option) • Network label & VLAN ID - only on Port Groups not vSwitches.
Security - **Promiscuous mode** (default Reject) - only listens to traffic destined for its MAC address.
 • **MAC Address Changes** (default Accept) - accepts inbound frames when VM changes MAC address.
 • **Forged Transmits** (default Accept) - won't drop outbound frames if source MAC address is different.
Traffic Shaping - Status (default Disabled) **Average Bandwidth** (default 102400 Kbps) **Peak Bandwidth** (default 102400 Kbps) **Burst size** (default 102400 KB) - shapes out on vSS, in/out on vDS.
NIC Teaming - Load Balancing (spreads outbound traffic from vNICs across VMNICs) - **Originating port ID** (default) uses VMNIC based on where traffic entered - **ip hash** based on source & destination IP address of each packet. Use when physical switch ports are etherchannel - **Source MAC hash** based on source MAC address - **Use explicit failover order**. Incoming traffic is load balanced by physical switch.
 • Network Failover Detection **Link status only** (default) detects cable pulls & switch power failures, not misconfigurations. **Beacon Probing** don't use with IP-hash load balancing.
 • Notify Switches - No or Yes (default) updates lookup tables. Disable for MS NLB in unicast mode.
 • Failback - No or Yes (default) VMNIC will return after recovering from a failure.
 • Failover order **Active** - **Standby** - **Unused**. Don't use standby uplinks with IP-hash load balancing.
VLAN (vDS only) • **VLAN** - **Trunk range** - **Private VLAN**. Join private VLAN to physical VLANs.
Miscellaneous (vDS only) • **Port blocking** - selected or unselected (default) block all ports.
dyPort options: • Port Binding **Static** when initially connected **Dynamic** when connected/powerd-on
Ephemeral no binding • Traffic shaping **Ingress vNIC** to vSwitch **Egress vSwitch** to vNIC • Allow live port moving • **Config reset at disconnect** • **Host can assign port if vCenter is down** • Name format

TSO (TCP Segmentation Offload) enabled by default on VMkernel ports, allows very large frames (up to 64KB), even with smaller MTU. To enable on VMs, they need enhanced vmxnet vNIC.
Jumbo frames up to 9kB. Must be enabled for each vSwitch. VMs need enhanced vmxnet to use it.
NetQueue enabled by default, allows certain VMNICs to spread processing across multiple CPUs.

Configure networking: (1) add a vSwitch `esxcfg-vswitch -a (2)` add a port group to the vSwitch `esxcfg-vswitch -A (3)` set the port group's VLAN ID `esxcfg-vswitch -p -v (4)` add the VMNIC to the vSwitch `esxcfg-vswitch -l`
 • VM connections: set the VM's NIC to use the port group.
 • Service Console: create interface and add it to the port group `esxcfg-vswif -a -p -i -n`, set the DG in `/etc/sysconfig/network`, then restart networking **service network restart**.
 • VMkernel ports: add the port `esxcfg-vmknic -a -i -n` and set the VMkernel DG `esxcfg-route`. VMotion should be enabled in VC if required.

Links: <http://kb.vmware.com/kb/1010812> - Configure IPv6
<http://vmware.com/files/pdf/vsphere-vnetwork-ds-migration-configuration-wp.pdf> - vDS

Storage

Maximums (per host): Volumes = 256 Paths = 1024 NAS datastores = 8 (32 with adv settings)
 FC - HBAs = 8 (HBA ports = 16) targets per HBA = 256 paths to each LUN = 16
 iSCSI HW - HBAs = 4 targets per HBA = 64 Dynamic (61 Static) paths to each LUN = 8
 iSCSI SW - NICs = 8 targets = 256 paths to each LUN = 8

Maximums (per volume): VMs = 256 Hosts = 64 (DRS limit, 2048 for linked clones)
 Volume size = 64TB (NFS=16TB) File size (1/2/4/8MB block size) = 256GB/512GB/1TB/2TB
 RDMs = 2TB (less 512B) Extents = 32 Extent size = 2TB (less 512B)

FW Port	Source	Destination	Prot (ESX port)	Description
2049	NFS server	ESX/ESXi	TCP (VMK)	NFS Client
2049 (out)	ESX/ESXi	NFS server	TCP (VMK)	NFS Client
3260 (out)	ESX/ESXi	iSCSI server	UDP (SC+VMK)	iSCSI Client

Common storage commands (-h switch for options, or man page for detailed description):
 List all storage devices: `$ sudo /usr/sbin/esxcfg-scsidevs -c`
 List LUNs, paths & multipathing plugins: `$ sudo /usr/sbin/esxcfg-mpath -l`
 List all VMware SATPs: `$ sudo /usr/sbin/esxcli nmp satp list`
 List claim rules: `$ sudo /usr/sbin/esxcli corestorage claimrule list`
 Lists datastores, dev names to VMFS: `$ sudo /usr/sbin/esxcfg-scsidevs -m`
 List snapshot volumes: `$ sudo /usr/sbin/esxcfg-volume -l`
 Test VMkernel connectivity: `$ /usr/sbin/vmkping`
 Manage HW iSCSI (Qlogic) settings: `$ sudo /usr/sbin/esxcfg-hwiscsi -l`
 Manage SW iSCSI settings: `$ sudo /usr/sbin/esxcfg-swiscsi -q`
 List iSCSI LUNs: `$ sudo /usr/sbin/vmkiscsi-tool -l -l adapter`
 Rescan iSCSI LUNs: `$ sudo /usr/sbin/esxcfg-rescan adapter`
 List the NFS exports from the VMkernel: `$ sudo /usr/sbin/esxcfg-nas -l`

Storage capabilities	FC	iSCSI	NAS
VMotion, DRS, HA, FT, VCB, SRM & Thin VMDKs	Yes	Yes	Yes
VMFS volumes, RDMs & VMware's NMP	Yes	Yes	No
Boot ESX host	Yes	Yes (HW initiator)	No
VM MSCS clustering	Yes	No	No

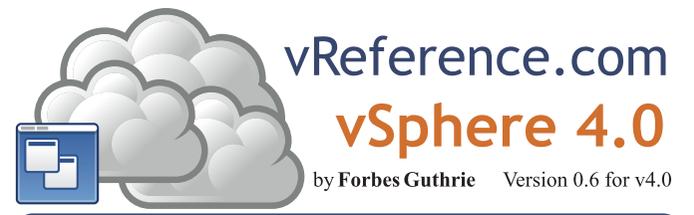
Zoning - at the switch, **LUN masking** - done at the SP or server
Active-active - access to the LUNs simultaneously through all ports, without performance degradation.
Active-passive - one port actively providing access, other as backup. Path thrashing can occur.
NPIV (N-Port ID Virtualization) - FC HBA port assignments dedicated virtual port (WWPN) to VM (RDM)
LUN addressing FC: Runtime Name `vmbs#:#:T#:L# - adapter:channel.target:LUN`
 iSCSI: `IQN iqn.year-mo-reversed.domain_name:string or EUI eui.string`

iSCSI discovery methods: Static - can manually add/removed items, only with hardware initiators.
 Dynamic - uses "SendTargets", target responds with list. Remove targets return after HBA rescan/reset
CHAP: HW iSCSI 1-way CHAP, initiator level. SW iSCSI 1-way & mutual CHAP, initiator or target VMkernel Port is required to use iSCSI or NFS storage. (S.C. port not required for iSCSI anymore)
MPP (MultiPathing Plugins) - claim rules in `/etc/vmware/esx.conf` specify MPP to use for each path.
Claim rules indicate which MPP, native or 3rd party, manages a given physical path.
NMP - Native MPP, includes SATPs (Storage Array Type Plugins) & PSPs (Path Selection Plugins)
NMP policies: Fixed - default for active/active, uses preferred path when available
 MRU (Most Recently Used) - default for active/passive (& iSCSI), first working path found at boot RR (Round Robin) - safe for all arrays - load balances by rotating through paths (not for MSCS LUNs)
Disk.MaxLUN: reduce number of LUNs scanned. `Disk.MaskLUN:` convert to claim rule format.
VMFS volumes Large=less LUNs to create, less to manage, flexible resizing & snapshots. Small=less contention (locking), less wasted space, different RAIDs, more flexible multipathing & disk shares.
Links: <http://kb.vmware.com/kb/1003659> - Troubleshooting shared storage issues (ESX3)
<http://kb.vmware.com/kb/1009553> - Lost connectivity to storage
<http://www.netapp.com/libRARY/tr/3593.pdf> - Storage alignment whitepaper

Resources

Maximums (per DRS cluster): Hosts = 32 VMs (powered on) = 1280 (limit of 256 per host)
Maximums (per Resource Pool): Children = 1024 Tree depth = 12 (10 when in a DRS cluster)
Maximums (other): Datacenters per host = 100 RPs per host = 4096 RPs per cluster = 512

Datacenters mark organisational & VMotion boundaries. **Clusters** gather host CPU & memory resources. **Resource Pools** apply policies to clusters. A DRS cluster is also implicitly a resource pool.
Resource pools (RP): • **Shares** - low, medium and high (1,2,4) • **Reservations** - MHz(CPU)/MB(RAM)
 • **Limits** - MHz/MB • **Expandable reservation** - yes (can draw from parent's pool) - no (can only draw from own pool). List the resource group settings: `$ sudo /usr/sbin/esxcfg-resgrp -l`
 Shares only apply during contention. Shares are relative to siblings. Reservations guarantee a minimum, are only checked when a VM is powered on. Limits are an upper bound, never exceeded; manage user expectations but can waste idle resources. Expandable reservations do not automatically hunt upwards, define if reservations are considered by admission control. Child pools actively reserve resources from parent even if VMs are powered off. Hierarchical resource pools require DRS enabled.
DRS has 5 priority levels 1-5 (1 the highest). **DRS cluster settings:** • **Manual** • **Partial** (Initial VM placement) • **Fully Automated** (Initial VM placement & Dynamic balancing)
"Grafted from" pools created when adding a host to a DRS cluster and keeping the host's resource pool hierarchy. **Maintenance mode** only clears VMs off host if DRS cluster is fully automated.
Affinity Rules keep VMs together or apart in a DRS cluster. Anti-affinity rule limited to 2. **Rule conflicts** - older wins, newer rule disabled. Anti-affinity wins over affinity. Disabled rules ignored.
DPM uses IPMI, iLO or WOL (in that order). DRS & DPM thresholds are independent. Verify host's **DPM Last Time Exited Standby**: `DPM level - Off, Manual (makes recommendations) & Automatic`.
 Hosts reclaim memory from VMs by: • **Balloon driver** (vmmemctl) force guest to use native algorithms (guest swap) • **VM Swap files** (if vmmemctl not available/responsive) • **Sharing memory** across VMs
Links: <http://kb.vmware.com/kb/1005764> - Enhanced VMotion (EVC) FAQ
<http://kb.vmware.com/kb/1003212> - EVC CPU compatibility



by Forbes Guthrie Version 0.6 for v4.0

ESX Install

HW requirements: • 64-bit x86 CPUs • 2GB RAM minimum • see HCL (link below)
IPv6 is not supported. **Installation log:** http://var/log/esx_install.log
Evaluation period (60 days) starts on first power-on even if host is licensed. Install **boot options: F2**.
Installation Media Depot can be accessed via HTTP/HTTPS, FTP, or NFS - **askmedia** boot option.
PXE boot the install: (1) Install TFTP server software (2) Put `menu.c32` file in accessible place (3) Install PXELINUX (4) Configure DHCP server (5) Copy `vmlinux & initrd.img` from `/isoinux` on DVD (6) Create `/ftpboot/pxelinux.cfg` on TFTP server.
Install script can be: Default script (on DVD), FTP, HTTP/HTTPS, NFS, USB flash drive, local disk.
Default install scripts: • `ks-first.cfg` installs on 1st disk • `ks-first-safe.cfg` same but keeps VMFS. Root password is "mypassword". Interactive install creates `/root/ks.cfg` from choices made.
Physical partitions: • `/boot`, `vmkcore & vmsfs` • `esxconsole.vmdk`: `/`, `swap`, `/var/log`, & optional ones. Size of `/boot`, `vmkcore` & `VMFS` cannot be defined/changed during Interactive install (can in Scripted). Disconnect Fibre Channel connections prior to installation.

Mount point	Format	Default	Location
<code>/boot</code>	ext3	1100MB	Primary physical partition
	vmkcore	110MB	Primary physical partition
<code>/vmsfs</code>	fill remaining	1st disk	Logical physical partition
<code>/</code>	ext3	5GB (if <code>/usr</code> in own partition, may be larger)	<code>esxconsole.vmdk</code> file
	swap	1200MB default (max 1600MB)	<code>esxconsole.vmdk</code> file
<code>/home</code>	ext3	optional - recommended 512MB	<code>esxconsole.vmdk</code> file
<code>/tmp</code>	ext3	optional - recommended 1024MB	<code>esxconsole.vmdk</code> file
<code>/usr</code>	optional	no recommendation	<code>esxconsole.vmdk</code> file
<code>/var/log</code>	ext3	optional - recommended 2000MB	<code>esxconsole.vmdk</code> file

vReference recommends: `/home`, `/opt`, `/tmp` - min 2GB each, `/var` (no `/var/log`) - 5GB, `swap` - 1600MB
Post install tasks: • Reconnect FC connections.
 • Create user account and add to sudoer file (`visudo` - add to "user privilege specification").
 • Test cables are in correct VMNICs: `$ watch -n 1 'sudo /usr/sbin/esxcfg-nics -l'`
 • Rearrange VMNICs in `/etc/vmware/esx.conf` if required (reboot required).
 • Adjust Service Console memory to 800MB (reboot required).
 • Configure NTP (time) settings.
 • Patch (see ESX Hosts section).
 • Connect vSphere Client to host (not VC) and add extra users (the sudo users) to Administrators group.
 • Configure vSwitches.
 • Configure storage (& set DiskMaxLUN as required).
 • Connect vSphere Client to VC, add new host, move to required cluster.
 • License host.
 • Enable Web access if required

Upgrade from ESX3: • vCenter Update Manager (VUM) - upgrades ESX & ESXi (see VUM section)
 • Host Update Utility - upgrades ESX & ESXi (& updates ESXi), small environments (< 10 hosts, no VUM). Customize in `%PROGRAMFILES%VMware/Infrastructure/VIUpdate 4.0/settings.config`
esxupdate.sh script <http://kb.vmware.com/kb/1009440> - upgrades ESX only.
 • Updates only (not upgrades): `vihostupdate` updates ESX & ESXi, `esxupdate` updates ESX.
Upgrade logs: `/esx3-installation/esx4-upgrade/` & `/var/log/vmware/`
 Unsuccessful upgrades: `/esx4-upgrade/` & `/var/log/vmware/`
Post upgrade: • Upgrade VMware Tools before upgrading virtual hardware.
 • Convert LUN masking to claim rule format: `esxcli corestorage claimrule convert`
 • Successful upgrade: `cleanups-esx3` removes ESX3 boot options & ability to roll back.
Links: <http://www.vmware.com/resources/compatibility/search.php> - Hardware Compatibility Guide
<http://kb.vmware.com/kb/1009080> - Installing ESX 4.0 and vCenter 4.0 best practices
<http://kb.vmware.com/kb/1009039> - Upgrading to ESX 4.0 and vCenter 4.0 best practices
<http://kb.vmware.com/kb/1010675> - Upgrading an ESX 3.x virtual machine to ESX 4.0
<http://kb.vmware.com/kb/1011712> - See if Intel VT or AMD-V is BIOS enabled without rebooting

Clients

SW requirements vSphere Client: Windows with .NET 3.0 SP1 framework. **Web Access:** Win - 2003 SP1, XP pro SP3, XP home SP2, 2000 SP4, Linux - GTK+ 2, Browsers - IE6, 7 or +, Firefox 2, 3 or +

FW Port	Source	Destination	Protocol	Description
22	SSH client, WebAccess	ESX	TCP	SSH access
80	WebAccess	ESX, VC	TCP	Redirect to HTTPS
427	Clients, Web Access	ESX/ESXi	TCP	CIM SLP client
443	Clients, Web Access	ESX/ESXi, VC	TCP	HTTPS
902	Clients, Web Access	ESX/ESXi	TCP	Authentication
903	Clients, Web Access	ESX/ESXi	TCP	VM Console
5989	Clients, Web Access	ESX/ESXi	TCP	CIM transactions

Logs: Client Agent log `/var/log/vmware/vpx/vpxa.log` Client Install log `%TEMP%/vmmislog`
 Client Service log `C:\Docs and Settings\username\Local Settings\App Data\vpw\viclient-x.log (x=0-9)`
 Web Access to ESX or VC: <https://hostname.domain.com/ui> • ESXi - no WebAccess • ESX - disabled
 Web Access status check: `$ sudo /sbin/service vmware-webAccess status`
 Web Access Remote Console URLs: • Limit view to remote console - hides details like event logs • Limit view to single VM - disables inventory navigation. Permission to VMs still granted in ESX or VC
 Web Access alarms tab available connected to VC (not ESX). Web Access allows only viewing tasks.



ESX Hosts

Maximums (per host): vCPUs = 512 vCPUs per physical core = 20 Logical procs (incl HT) = 64
RAM = 1TB Service Console RAM = 800MB (min=400?, default=600) VMs = 320 (HA can limit)

FW Port	Source	Destination	Prot (ESX port)	Description
22	SSH client	ESX	TCP (SC)	SSH server
53 (out)	ESX/ESXi	DNS server(s)	UDP (SC)	DNS requests
80	Clients	ESX/ESXi	TCP (SC)	HTTP access
123 (out)	ESX/ESXi	NTP source	UDP (SC)	NTP (time) client
427	Hosts, Client	ESX/ESXi	UDP (SC)	CIM SLP client/server
427 (out)	ESX/ESXi	Hosts	UDP (SC)	CIM SLP client/server
443	Hosts, Clients, VC	ESX/ESXi	TCP (SC)	HTTPS access
902	Hosts, Clients, VC	ESX/ESXi	TCP (SC)	Auth, migrate, provision
902 (out)	ESX/ESXi	Hosts, VC	UDP (SC)	Auth, migrate, provision
903	Clients	ESX/ESXi	TCP (SC)	VM Console
5900-5964	?	ESX/ESXi	TCP (SC)	RFB for mgt tools (VNC)
5900-5964 (out)	Hosts	?	TCP (SC)	RFB for mgt tools (VNC)
5989	Clients	ESX/ESXi	TCP (SC)	CIM server over HTTPS
5989 (out)	ESX/ESXi	Hosts	TCP (SC)	CIM server over HTTPS
8000	Hosts	ESX/ESXi	TCP (VMK)	VMotion requests
8000 (out)	ESX/ESXi	Hosts	TCP (VMK)	VMotion requests

Possible extras: 21 (FTP), 22 (SSH), 53 (DNS), 88/389/464 (AD), 161/162 (SNMP), 445 (SMB), 5988 (CIM)
Logs: Service Console Availability & VMkernel Messages, Alerts, Availability: /var/log/vmkernel
ESX service log: /var/log/vmware/hostd.log Syslog: /var/log/messages
VMkernel warnings: /var/log/vmkernel.log VMkernel events: /var/log/vmksyslog
VC agent: /var/log/vmware/vpx/vpxa.log Patching: /var/log/vmware/esxupdate.log

Common ESX host commands (-h switch for options or man page for detailed description):

List status of all services: `$ sudo /sbin/service --status-all`
List the service runlevels: `$ chkconfig --list`

Restart a service: `$ sudo /sbin/service service_name restart` (start, stop, status available)

Common services: • mgmt-vmware (hostd) • vmware-vpxa (vCenter agent) • vmware-vmkauthd (authentication) • network (vswhif changes) • vmware-webAccess (Web Access)

Show build number: `$ vmware -l`

Check the filesystem usage: `$ sudo vdf -h`

List diagnostic partitions: `$ sudo /usr/sbin/esxcfg-dumpart -l`

Show description of VMkernel error: `$ vmkerrcode error_code number`

Export detailed config file: `$ sudo esxcfg-info > /tmp/esxcfg-info.txt`

Gather debugging report: `$ sudo /usr/bin/vm-support -w /tmp`

Configure authentication settings: `$ sudo /usr/sbin/esxcfg-auth`

Lists drivers loaded at startup: `$ sudo /usr/sbin/esxcfg-module -l`

Set advanced options: `$ sudo /usr/sbin/esxcfg-advcfg option -s value` (-g to get)

Update bootstrap settings: `$ sudo /usr/sbin/esxcfg-boot` (treat with caution)

Initialization routines (resets things): `$ sudo /usr/sbin/esxcfg-init` (treat with caution)

Internal firewall commands (iptables on Service Console):

Show all firewall settings: `$ sudo /usr/sbin/esxcfg-firewall -q`

List the firewall named services: `$ sudo /usr/sbin/esxcfg-firewall -s`

Enable a service: `$ sudo /usr/sbin/esxcfg-firewall -e service_name (-d to disable)`

To open a port: `$ sudo /usr/sbin/esxcfg-firewall -o port, protocol, direction, name`

By default all traffic blocked in & out, except 22, 123, 427, 443, 902, 5989, 5988, pings, DHCP & DNS

Master config file: /etc/vmware/esx.conf. **Certificate files:** hostd regenerates new files if not present

Certificate public key /etc/vmware/ssl/rui.crt Certificate private key /etc/vmware/ssl/rui.key

Set certificate location /etc/vmware/hostd/proxy.xml SSL settings /etc/vmware/hostd/config.xml

Pluggable Authentication Modules (PAM) configuration: /etc/pam.d/vmware-authd

Default authentication method is /etc/passwd. vpxuser is for vCenter Server permissions.

Passwords: ESX uses pam_cracklib.so plug-in by default. No restrictions on root password. Defaults for non-root users: password retries = 3, minimum password length = 9, shorter passwords if Characters

Classes mixed (upper, lower, digits & other) M - CC = E. pam_passwdqc.so provides more options.

User Password Aging: enabled by default, set to never expire (max days) & change anytime (min days = 0, warning = 7) • Change host settings `esxcfg-auth` • Change user settings `chage`

Non-Uniform Memory Access (NUMA) controls VM memory distribution across host memory. Only use NUMA if CPU affinity is set. HT can help better utilize idle resources.

VMware MIBs • uses embedded SNMP agent (disabled by default). Enable: `vicfg-snmpp`

syslogd To configure • ESX - edit /etc/syslog.conf • ESXi - use Client or `vicfg-syslog`

Links: <http://kb.vmware.com/kb/653> - Collecting diagnostic information for ESX Servers

<http://kb.vmware.com/kb/1010821> - Changing the name of an ESX host (ESX 3.x)

<http://kb.vmware.com/kb/1012514> - Determining detailed build number information for ESX hosts

<http://kb.vmware.com/kb/1991/1992> - VMotion compatibility for Intel / AMD processors

http://www.vmware.com/pdf/Perf_Best_Practices_vSphere4.0.pdf - Performance best practices

vCenter

Maximums (per 32bit vCenter): Hosts = 200 VMs = 3000 Running VMs = 2000 Clients = 15
Maximums (per 64bit vCenter): Hosts = 300 VMs = 4500 Running VMs = 3000 Clients = 30

Maximums (Linked mode): vCenters = 10 VMs = 15000 Running VMs = 10000 Hosts = 1000

Maximums (operations per host): provisioning = 8 VMotions = 2 Storage VMotions = 2

Maximums (operations per datastore): provisioning = 8 VMotions = 4 Storage VMotions = 2

Maximum operations per vCenter = 96

HW requirements:

SW requirements:

Databases:

FW Port	Source	Destination	Protocol	Description
80	Clients	VC	TCP	Redirect to HTTPS
389	VC	AD DCs	TCP	AD lookup
443	Clients	VC	TCP	VIC & WebAccess
443 (out)	VC	Hosts	TCP	vCenter agent
902	Hosts	VC	UDP	Heartbeat
902 (out)	VC	Hosts	UDP	Heartbeat
903	Hosts, Clients	VC	TCP	VM Console

Possible extras: 22/135/137-139/445/9089(guided consolidation),25(SMTP),53(DNS),80(redirects), 88/445(AD),161/162(SNMP),389(LDAP),636(Linked VCs),1433(MSSQL),1521(Oracle), 8080/8443(websservices),8181/8182(collector service),27000/27010(license 3.x hosts).

Logs:

Default roles:

Licensing table:

Stuff:

Linked mode:

Links: <http://kb.vmware.com/kb/1011641> - Collecting diagnostic information for vCenter

<http://kb.vmware.com/kb/1009080> - Installing ESX 4.0 and vCenter 4.0 best practices

<http://kb.vmware.com/kb/1009039> - Upgrading to ESX 4.0 and vCenter 4.0 best practices

<http://kb.vmware.com/kb/1010550> - Setting up vCenter Server in a MSCS

<http://kb.vmware.com/kb/1010686> - Split and Combine license keys on vSphere

<http://kb.vmware.com/kb/1010579> - Comparison of vSphere 4.0 and VMware Infrastructure 3.X

Compliance (Host Profiles & Update Mgr)

FW Port	Source	Destination	Protocol	Description
80	Hosts	VUM	TCP	HTTP reverse proxy
80 (out)	VUM	Internet	TCP	Metadata for updates
443	Hosts, VC	VUM	TCP	HTTPS reverse proxy
443 (out)	VUM	Internet	TCP	Metadata for updates
902 (out)	VUM	Hosts	TCP	Updates
8084 (out)	VUM	Hosts	TCP	Redirecting port 80
9084 (out)	VUM	Hosts, VC	TCP	Redirecting port 443

Possible extras: 1443(MSSQL),1521(Oracle),9000-9100(recommended alternatives for 80/443)

VMs & vApps

Maximums (per VM): vCPUs = 8 RAM = 255GB Swap file = 255GB (1 per VM)
SCSI adapters = 4 Devices per SCSI adapter = 15 IDE devices (disk or CD) = 4

Floppy drives = 2 vNICs = 10 Parallel ports = 3 Serial ports = 4

Remote consoles = 40 VMDirectPath devices = 2 VMDirectPath SCSI targets = 60

Files:	.cig	Earlier version of .vmx file	.vmem	VM's memory
.dsk	Earlier version of .vmdk file	.vmsd	Snapshot metadata	
.hlog	VMotion log file	.vmsn	Snapshot state file	
.lck-XXX	Locking file on NFS datastore	.vmss	Suspended state file	
.log	VM activity log	.vmtl	Earlier version of VC template	
.nvram	BIOS settings	.vmtm	Team data	
.raw	Raw device e.g. tape device	.vmtx	VC template header	
.rdm	RDM in Virtual Compatibility mode	.vmx	Primary configuration file	
.rdmp	RDM in Physical Compatibility mode	.vmxf	Extra configuration file for VMs in a team	
.REDO	Earlier version of -delta.vmdk file	.vswp	Swap file for overcommitted memory	
.std	Earlier version of .vmss file			
.vmdk	Disk descriptor (also raw virtual disk for hosted products)			
-flat.vmdk	Raw virtual disks			
00000#.vmdk	Snapshot metadata			
00000#-delta.vmdk	Snapshot differential file			

Logs:

VM Hardware versions:

Drivers & new features:

vApps:

Links: <http://kb.vmware.com/kb/1010048> - Set all VMs to upgrade tools at next power on
<http://kb.vmware.com/kb/1004231> - Recreate missing disk header file

Availability (HA, FT & MSCS)

Maximums (per HA cluster): Hosts = 32 VMs = 1280 (max 100 per host, but > 40 limits hosts to 8)
Failover hosts = 4 (only 5 primaries), or 50% of hosts if less than 8

Maximums (FT advice): Disks per VM = 16 FT VMs per host = 4 Minimum hosts per cluster = 3

FW Port	Source	Destination	Prot (ESX port)	Description
2050-2250	Hosts	ESX/ESXi	UDP (SC)	HA
2050-2250 (out)	ESX/ESXi	Hosts	TCP/UDP(SC)	HA
8042-8045	Hosts	ESX/ESXi	UDP (SC)	HA
8042-8045 (out)	ESX/ESXi	Hosts	TCP/UDP(SC)	HA
8100, 8200	Hosts	ESX/ESXi	UDP (SC)	FT
8100, 8200 (out)	ESX/ESXi	Hosts	TCP/UDP(SC)	FT

Logs: HA logs /var/log/vmware/aam/ FT logs /var/log/ ?

HA primary hosts (first 5) - maintain & replicate cluster state and initiate failover actions.

Active primary host: decides where to restart VMs, tracks & effects failed restart attempts.

List primary hosts: `$ cat /var/log/vmware/aam/aam_config_util_listnodes.log`

Secondary host promoted after primary is: • main mode • disconnected • removed **not on failure**

Host isolated: no heartbeat for 12 seconds, then cannot ping isolation addresses. **Isolation response:** • power off • leave powered on • shut down (default). However **Host Failure** is only after 15 seconds.

Admission Control types: • Host • Resource Pool • HA (only HA admission control can be disabled)

HA Admission Ctrl policies - Host Failures Cluster Tolerates (1-4 hosts), % of Cluster Resources (up to 50%), Specify a Failover Host. **Policy Factors** • resource fragmentation • flexibility • VM diversity

Slot size represents VM CPU and memory resources needed for any powered on VM. Distorted by large VM reservations. Avoided with advanced attributes `das.slotCpuInMHz` or `das.slotMemInMB`

FT uses anti-affinity rules. **Requires** - HA & host monitoring, host certificate checking (on by default), dedicated logging NIC, compatible CPU, Hardware Virtualization (HV), thick disks on shared storage, supported guest OS. **Not supported** - snapshots, storage VMotion, DRS features, hotplugging, MSCS, VCB, SMP, physical RDMs, Paravirtualized VMs, NPIV, VMDirectPath, EPT/RVI.

MSCS • Win 2000 SP4, 2003 SP2 & 2008 (Failover Clustering) • 32 & 64bit • only 2 nodes clusters

Not supported - DRS or HA cluster, VMotion, FT, NPIV, Round Robin NMP, iSCSI/NFS based disks

Cluster in a box (CIB) **Yes** (zeroed) **Yes** **Virtual RDM** **Physical RDM**

Cluster across boxes (CAB) **No** **Yes** - not Win2008, not CCR **Yes** (recommended)

Physical & VM (n+1) **No** **No** **Yes**

Snapshots **Yes** **Yes** **No**

SCSI target software **No** **No** **Yes**

• Configure all RDMs before configuring VM's network settings, or initialising LUNs within windows.

• Add all RDMs to a 2nd SCSI controller i.e. SCSI(1:x). Set sharing to Physical or Virtual as required.

SCSI bus sharing setting: CIB - Virtual CAB or N+1 - Physical

Links: <http://www.yellow-bricks.com/vmware-high-availability-deepdiv> - Yellow Bricks HA deep dive

<http://kb.vmware.com/kb/1010601> - Understanding FT

<http://kb.vmware.com/kb/1008027> - CPU & guest OS that support FT

<http://kb.vmware.com/kb/1010550> - vCenter server in a MSCS

<http://www.vreference.com/2009/06/18/mscs-confusion/> - MSCS disk configurations



ESXi hosts

HW requirements: 64bit x86 CPUs, 2GB RAM, SATA, SAS or SCSI disks. No ESXi WebAccess.

`vicfg-cfgbackup` • Backup host configuration: `-s` • Restore: `-l` (`-f` if different build number)

Direct Console: • Configuring host defaults • Set up administrative access • Troubleshooting

Not supported: ESXi Installable & ESXi Embedded on same host, boot multiple servers from 1 image.

ESXi Installable always installed in evaluation mode (60 days).

If no DHCP during the install, the link local IP address is used 169.254.x.x/16.

Restarting Mgt agents effects /etc/init.d processes: hostd (mgmt-vmware), ntpd (time), sfcdb (CIM broker), slpd (discover/advertise services), wsman (share mgt info via SOAP), vobd (???) & AAM (HA agent) if installed. To isolate ESXi host from DRS/HA cluster disable mgt network.

ESXi Installable Partitions: 4GB VFAT scratch for system swap (not required, also stores vm-support), 110MB diagnostic for core dumps, VMFS3 on free space.

Repair mode on ESXi Installable CD overwrites all configuration data. VMFS is preserved if VMFS is original location on boot disk (or beyond 900MB partition), or another disk.

Backups (VCB & Data Recovery)